

## **Commerce Hub**

**Product Overview for Partners** 

For Partner Use Only

**CONFIDENTIAL** 

Do Not Distribute

### What you'll find in this deck

This deck provides a product overview of Commerce Hub. It's a great starting place to get an introduction with resources that will help you understand the product before you begin selling it.

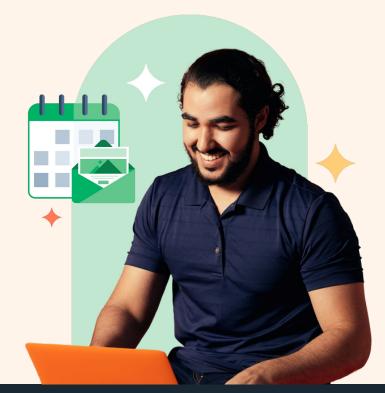
#### This deck includes:

- Positioning
- <u>Target Customer</u>
- Key Features
- Additional Resources



## Commerce Hub Positioning

To ensure consistency and clarity in our messaging, please use the Commerce Hub positioning as an input in all marketing materials, content and campaigns.



#### **Positioning Statement**

Commerce Hub helps growing B2B businesses streamline their opportunity-to-revenue

process to get paid faster, increase revenue, and save time.

Easy-to-use toolset designed to accelerate the time from opportunity to payment.

Empower your teams to generate new revenue opportunities.

Leverage automation to reduce manual billing tasks.

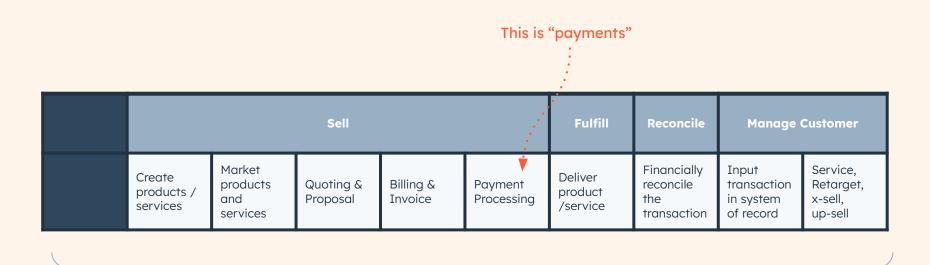
## **Commerce Hub Positioning**

**Streamline your opportunity-to-revenue process** to get paid faster, increase revenue, and save time.

Commerce Hub is an easy-to-use B2B commerce suite for HubSpot.

GET PAID FASTER	INCREASE REVENUE	SAVE TIME
Invoices - Quickly turn quotes into cash with invoices sent directly from your HubSpot CRM. Stay on top of invoices with overdue invoice tracking and management.	<b>Subscriptions</b> - Collect, manage, and report on recurring payments directly alongside your HubSpot CRM.	Custom Billing Automation - Automate time-consuming manual tasks like collections, customer implementation, renewal management, and more.
Payment Links - Create simple yet powerful payment links that enable you to sell from anywhere — your website, forms, email, and more.	<b>B2B Checkout</b> - Create an exceptional checkout experience for your customers, all on top of your HubSpot CRM.	Revenue Reporting - Combine commerce and CRM data in powerful custom reports to gain a deep understanding of your revenue performance.
<b>Quotes</b> - Create and send quotes on beautifully branded templates, powered by data in your CRM.	Flexible Payment Processing - Seamlessly and quickly collect money from your customers directly from your HubSpot CRM with your existing Stripe payment processing	<b>Quickbooks Integration</b> - Easy reconciliation & reporting with HubSpot's native integration for QuickBooks.

## **Commerce Hub Positioning**



This is "commerce" - it's the entire experience of orchestrating a transaction for both the buyer and seller.

## **Target Customer**

Understand the ideal customer profile for Commerce Hub, so you can prepare to engage the right audiences.



#### **Target Audience Snapshot**

#### The target audience for Commerce Hub typically falls in the following categories:

- Existing HubSpot customers
- B2B SMB (1-100EE)
- One industry we're finding good traction in is Professional Services

**Commerce Hub** is typically discovered by a HubSpot user in app. However, they often work with an internal committee at the company to decide to adopt:

- CEO = Final decision maker
- Finance = Influences decision (we need to check the boxes)
- Sales Leader
- (potentially) Marketing Leader

#### **Ideal Customer Profile**

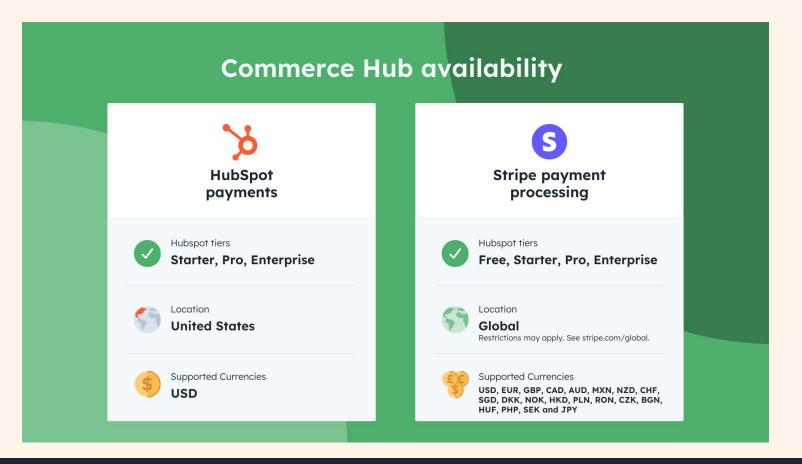
Criteria	Description
Company Size	<100 employees, though can work with any size
Industries	B2B Pro Services, high consideration B2C, consulting, Non-profits, almost anything that is not classic ecommerce (selling physical goods)
Potential Technology Stack	<ul> <li>Quickbooks payments (not accounting), Stripe, PayPal, authorize.net, Chargebee, bill.com, Venmo, Google Pay, Apple Pay, wire transfers, paper checks (yup, 40% of B2B txns are still w/ paper checks)</li> <li>PandaDoc, Proposify, Qwilr, Microsoft Word, Docusign</li> </ul>
Current HubSpot Products	Free, Starter, Professional or Enterprise Hub
Additional criteria	<ul> <li>Sells digital goods (services, software, content, etc.)</li> <li>Sell recurring subscriptions and/or memberships</li> </ul>



## **Key Features**

The following slides highlight the main features in Commerce Hub. You can also visit the <u>product & services catalog</u> for a full list or check out <u>this feature</u> one pager.

## Part One: Select a Payment Processor



## Part Two: Get Paid



#### **Invoices**

- Bill your customers from the CRM
- One-time payments



#### **Payment Links**

- Sell your products or services anywhere online
- One-time and recurring payment



#### **Quotes**

- Create signable and payable agreements
- One-time and recurring payments

## **Part Three: Understand Commerce Data**

#### **Payment objects**

Represents a transaction

#### **Properties include:**

processor (HubSpot payments or Stripe), gross/net amount, fees, etc.

#### **Subscription object**

Represents a recurring subscription

#### **Properties include:**

start/end/next payment date, status, ARR/MRR, total collected amount, etc.

#### **Invoice object**

Represents a record or request for payment

#### **Properties include:**

status, due date, amount, balance due, invoice number, etc.

## Part Four: Use the Data With the Power of HubSpot



#### **Commerce workflows**

- Subscription-based (renewal management)
- Invoice-based (overdue invoices)
- Payment-based (failed payment notifications)



#### **Commerce reporting**

- Out-of-the-box dashboard (gross payment revenue)
- Commerce objects in the custom report builder



#### **List segmentation**

- Segment all commerce data
  - List of active subscribers
  - List of those w/ overdue invoice

# **Key Product Resources**



#### **Additional Product Resources**

Knowledge Base, Training & Education Product page

Commerce Hub 1-Pager

Commerce Hub YouTube Playlist

**FAQ** 

[Webinar] Product Learning Hour

<u>Understanding payment processors &</u>

<u>integrations</u>

App Marketplace Apps for Sales **Commerce app integrations** 

Finance app integrations